

Clark Hourly Financial Planning, LLC

Privacy Statement

Our firm collects non-public personal financial information about its clients (and prospective clients) from the following sources:

- Information clients or their legal agent provide to complete the engagement;
- Information clients provide in agreements and client-firm documents;
- Information clients provide orally; and
- Information received from third parties, such as banks or custodians, about transactions.

The firm does not disclose non-public personal information about its clients to anyone, except in the following circumstances:

- When required to provide services clients have requested;
- When clients specifically authorize the firm to do so in writing; or
- When permitted or required by law.

To ensure security and confidentiality, the firm maintains physical, electronic, and procedural safeguards to protect the privacy of its clients.

Identifiable information about the client or prospective client will be maintained during the span of the engagement, and for the period thereafter as required by both securities and privacy laws. After that time, information may be destroyed.